

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF New York

In re: Diocese of Rockville Centre

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§
§
§Case No. 20-12345Debtor(s)☐ Jointly Administered**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 03/31/2025Petition Date: 10/01/2020Plan Confirmed Date: 12/04/2024Plan Effective Date: 12/05/2024This Post-confirmation Report relates to: ☒ Reorganized Debtor☐ Other Authorized Party or Entity: _____

Name of Authorized Party or Entity

/s/ Corinne Ball

Signature of Responsible Party

Corinne Ball

Printed Name of Responsible Party

04/25/2025

Date

992 N Village Ave, Rockville Centre, NY 11570

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Diocese of Rockville Centre

Case No. 20-12345

Part 1: Summary of Post-confirmation Transfers

| | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements | \$17,512,948 | \$31,238,605 |
| b. Non-cash securities transferred | \$0 | \$0 |
| c. Other non-cash property transferred | \$0 | \$0 |
| d. Total transferred (a+b+c) | \$17,512,948 | \$31,238,605 |

Part 2: Preconfirmation Professional Fees and Expenses

| a. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|--------|--|------------------------|--------------------------|---------------------|----------------------|-----------------|
| | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor | <i>Aggregate Total</i> | \$-177,346 | \$85,428,590 | \$1,794,292 | \$83,696,524 |
| | <i>Itemized Breakdown by Firm</i> | | | | | |
| | Firm Name | Role | | | | |
| i | Alvarez & Marsal North Ameri | Financial Professional | \$-550 | \$9,863,266 | \$82,188 | \$9,719,425 |
| ii | Jones Day | Lead Counsel | \$-300,000 | \$51,680,901 | \$777,032 | \$50,557,435 |
| iii | Reed Smith LLP | Special Counsel | \$0 | \$11,564,112 | \$125,258 | \$11,280,633 |
| iv | Sitrick and Company, Inc. | Other | \$526 | \$400,065 | \$1,530 | \$396,199 |
| v | Epiq Corporate Restructuring | Other | \$104,461 | \$2,668,691 | \$77,994 | \$2,564,230 |
| vi | Nixon Peabody LLP | Special Counsel | \$4,406 | \$5,607,734 | \$5,289 | \$5,548,592 |
| vii | Paul J. Van Osselaer | Other | \$0 | \$506,668 | \$0 | \$506,668 |
| viii | Forchelli Deegan Terrana LLP | Special Counsel | \$3,810 | \$175,998 | \$0 | \$172,187 |
| ix | Standard Valuation Services | Other | \$0 | \$63,651 | \$0 | \$63,651 |
| x | Jefferies LLC | Financial Professional | \$0 | \$1,805,000 | \$680,000 | \$1,805,000 |
| xi | Summit Ridge Group, LLC | Other | \$10,000 | \$35,000 | \$0 | \$25,000 |
| xii | Willkie Farr & Gallagher | Other | \$0 | \$577,510 | \$0 | \$577,510 |
| xiii | Commonwealth Mediation and | Financial Professional | \$0 | \$351,138 | \$45,000 | \$351,138 |
| xiv | Province, LLC | Financial Professional | \$0 | \$128,856 | \$0 | \$128,856 |
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| b. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|-----|--|------|-----------------------------|------------------------|-------------------------|--------------------|
| | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor | | \$70,569 | \$3,295,225 | \$70,569 | \$3,295,225 |
| | <i>Aggregate Total</i> | | | | | |
| | <i>Itemized Breakdown by Firm</i> | | | | | |
| | Firm Name | Role | | | | |
| i | Baker Tilly US, LLP | | \$43,260 | \$805,096 | \$43,260 | \$805,096 |
| ii | Actuarial & Technical Solution | | \$0 | \$157,204 | \$0 | \$157,204 |
| iii | Crowe LLP | | \$0 | \$43,250 | \$0 | \$43,250 |
| iv | Jackson Lewis PC | | \$262 | \$15,632 | \$262 | \$15,632 |
| v | Proskauer Rose LLP | | \$0 | \$0 | \$0 | \$0 |
| vi | Certilman Balin Adler & Hyma | | \$0 | \$19,270 | \$0 | \$19,270 |

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| vii | Smith & Downey | | \$9,386 | \$217,941 | \$9,386 | \$217,941 |
| viii | Changing Our World | | \$0 | \$0 | \$0 | \$0 |
| ix | Burnett Risk Control International | | \$0 | \$194,962 | \$0 | \$194,962 |
| x | Patrick F. Adams PC | | \$0 | \$343,777 | \$0 | \$343,777 |
| xi | Mullholand Minion Davey McN | | \$12,661 | \$530,099 | \$12,661 | \$530,099 |
| xii | Bryan Cave Leighton Paisner L | | \$0 | \$16,330 | \$0 | \$16,330 |
| xiii | NAVEX Global Inc | | \$0 | \$34,241 | \$0 | \$34,241 |
| xiv | Harris Beach, PLLC | | \$0 | \$0 | \$0 | \$0 |
| xv | Biddle Consulting Group, Inc. | | \$0 | \$7,770 | \$0 | \$7,770 |
| xvi | The Law Offices of Kenneth R | | \$0 | \$0 | \$0 | \$0 |
| xvii | Renaissance Associates, Ltd. | | \$0 | \$880,524 | \$0 | \$880,524 |
| xviii | Sahn Ward PLLC | | \$0 | \$3,129 | \$0 | \$3,129 |
| xix | Gramercy Risk Management LL | | \$5,000 | \$26,000 | \$5,000 | \$26,000 |
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| c. | All professional fees and expenses (debtor & committees) | | | \$480,855 | \$128,574,555 | \$6,971,501 | \$128,225,952 |

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|--|-------------------------|-----------------|----------------|--------------------------------|
| a. Administrative claims | \$19,243,545 | \$7,110,050 | \$18,895,915 | \$19,243,545 | 98% |
| b. Secured claims | \$0 | \$0 | \$0 | \$0 | 0% |
| c. Priority claims | \$0 | \$0 | \$0 | \$0 | 0% |
| d. General unsecured claims | \$2,000,000 | \$189,033 | \$293,459 | \$293,459 | 100% |
| e. Equity interests | \$0 | \$0 | \$0 | | |

Part 4: Questionnaire

a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 06/30/2025

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Thomas Doodian

Signature of Responsible Party

Chief Financial Officer

Title

Thomas Doodian

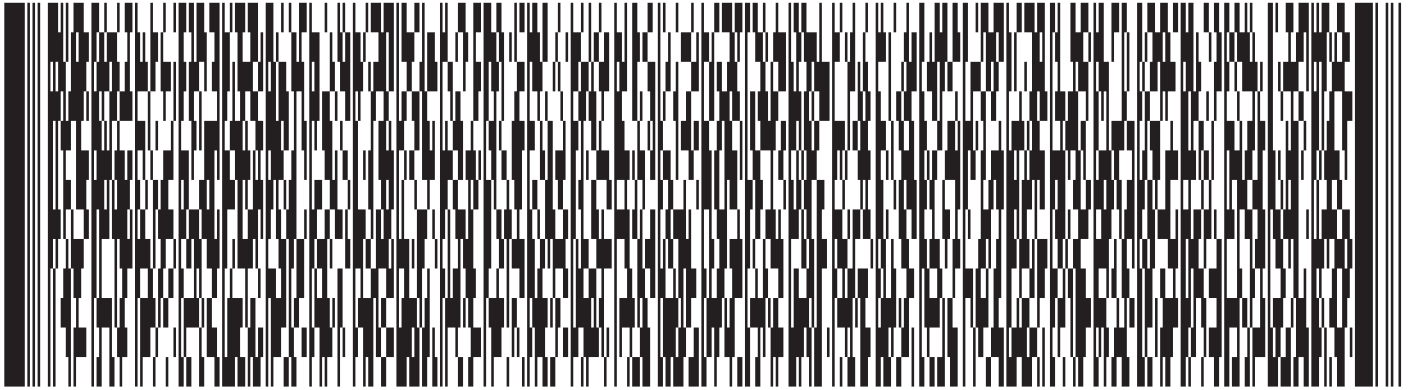
Printed Name of Responsible Party

04/24/2025

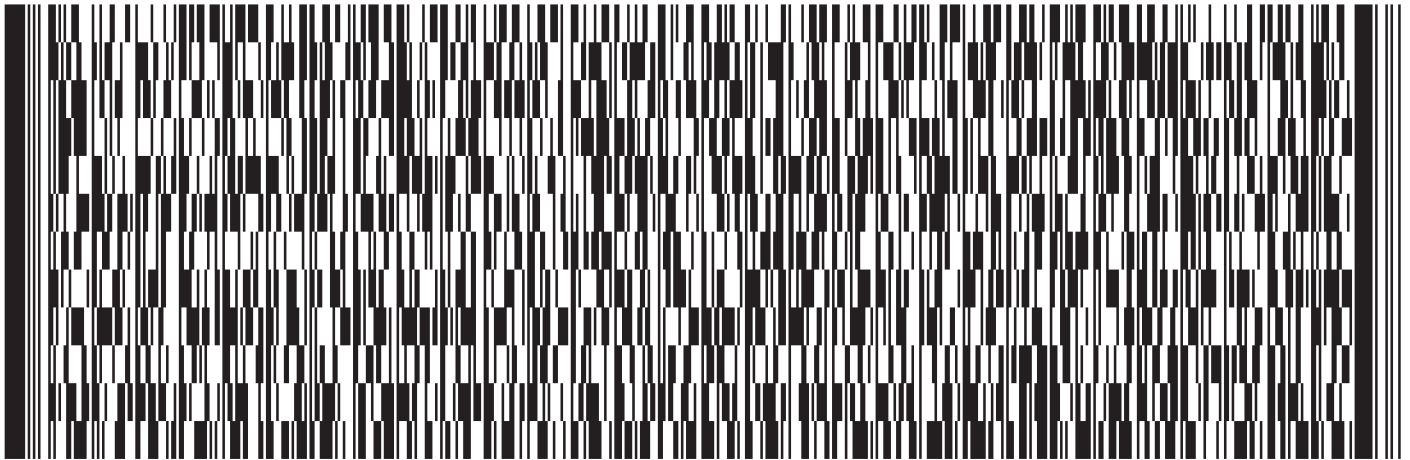
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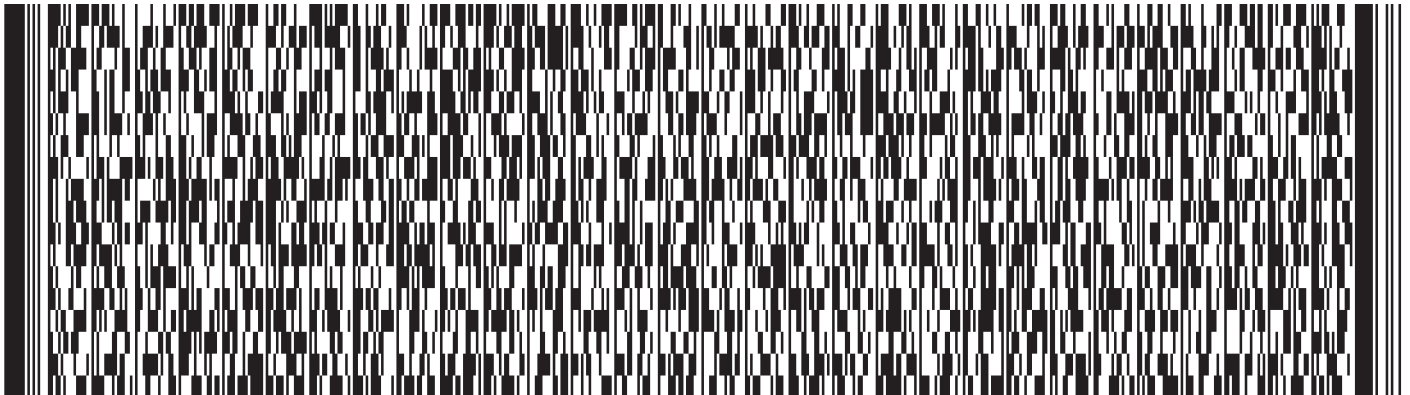
Case No. 20-12345



Page 1



Other Page 1



Page 2 Minus Tables

Bankruptcy Table 1-50

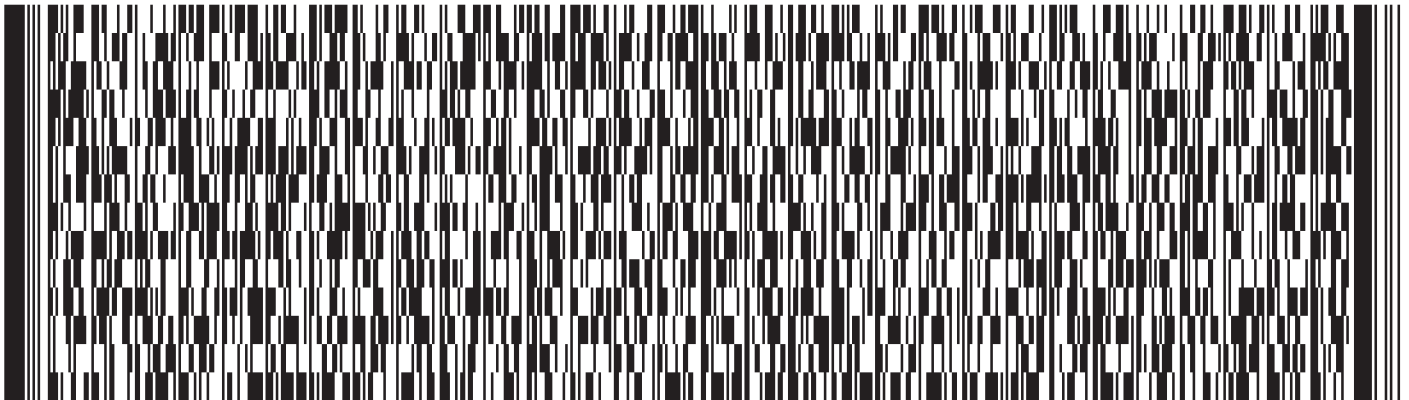
Debtor's Name Diocese of Rockville Centre

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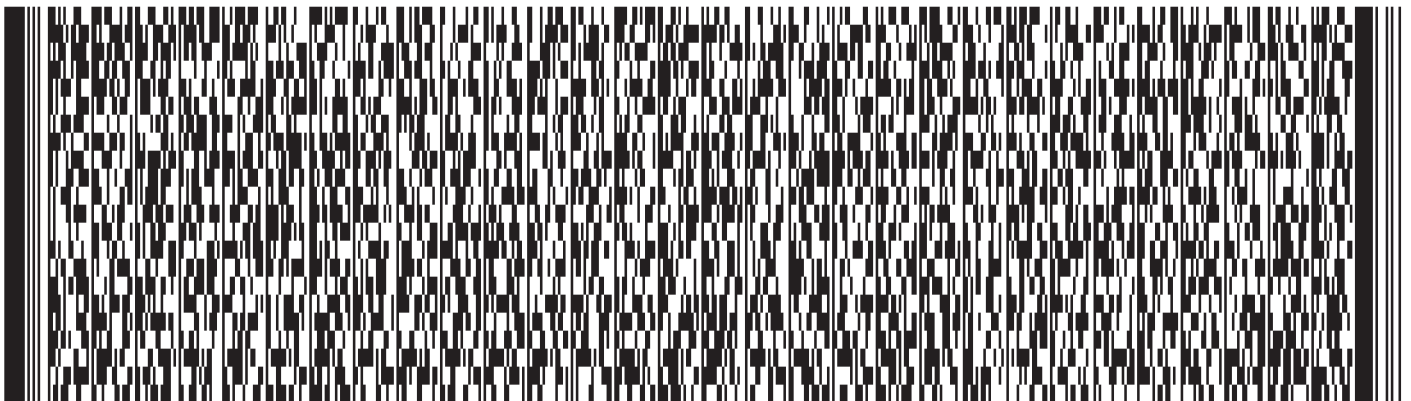


Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page